

Kalamazoo Public Schools
1220 Howard Street
Kalamazoo, Michigan 49008-1882
(616) 337-0115 Fax (616) 337-0155

DOCKET FILE COPY ORIGINAL

Gary Start

Deputy Superintendent

Division of Business, Finance and Operations

Accounts Payable	(616) 337-0137	Payroll	(616) 337-0130
Administrative Information Systems	(616) 337-0191	Purchasing	(616) 337-0124
Communications	(616) 337-1572	Transportation	(616) 337-0500
Facilities Management	(616) 337-0400	Warehouse	(616) 337-0505
Food Services	(616) 337-0120		

To: Federal Communications Commission
Office of the Secretary
445 12th St, SW, Room TW-A325
Washington, DC 20554

RECEIVED

APR 9 2001

From: Kalamazoo Public Schools
Contact – Chris Williams (616) 337-0139
Billed Entity Number – 131284
471 Application Number – 164612
Funding Request Number – 320712

FCC MAIL ROOM

RE: Request for appeal by Kalamazoo Public Schools of
Of USAC Administrator's Decision of Denial
Dated – March 19, 2001
CC Docket Nos. 96-45 and 97-21
Erate Funding Year 3

Date: April 4, 2001

We are requesting that the FCC review the denial of our letter of appeal dated July 27, 2000 and reconsider the decision to deny in full FRN 320712. To help with your decision, I am providing you with a history of our Ameritech contract and Erate filing, along with the associated paperwork.

Year 1:

January 5, 1998 - Kalamazoo Public Schools (KPS) entered into a **5-year contract for tariffed services** with Ameritech for basic voice service. (Attachment #1a)

February 26, 1998 – KPS filed FCC Form 470 for POTS under a preexisting contract and received confirmation from the SLC that the 470 was properly completed. The 470 was assigned the Universal Service Control Number: 474450000044604. Within the confirmation letter, the SLC wrote: "According to the FCC rules, because your Form 470 lists only descriptions of services currently being provided under pre-existing contracts, it will not be necessary to post your application on the SLC web site. There is, however a 28-day waiting period before the filing of an FCC Form 471 for qualified pre-existing contracts. Accordingly, one or more Schools and Libraries Universal Service Services Ordered and Certification Forms(s) (FCC Form 471) related to this Form 470 may be submitted on or after 03-25-98. A properly completed Form 471, with a signed Form 471 certification, as well as a signed Form 470 certification, must be received by SLC no later than 04-15-98 in order to meet the SLC 75-day window." (Attachment #2a)

April 7, 1998 – Form 471 filed. (Attachment #2a)

February 9, 1999 – Approval of funding request number – 00004986 (Attachment #2a)

Year 2:

December 10, 1998 – KPS filed FCC Form 470 for POTS. The 470 was assigned Universal Control Number: 866030000111137 (Attachment #3a)

March 26, 1999 – Form 471 filed (Attachment #3a)

July 8, 1999 – Approval of funding request number – 0000205028 (Attachment #3a)

No. of Copies rec'd 0
List A B C D E

Year 3:

No 470 filed for "POTS" because of the existing multiyear contract signed pursuant to the posting of a Form 470 in a previous funding year.

January 10, 2000 – Form 471 filed with reference to Form 470 866030000111137 from year 2.

(Attachment #4a)

July 21, 2001 – Letter from USAC with the funding commitment of \$0.00 (Attachment #5a)

July 27, 2001 – Letter to SLD appealing decision (Attachment #5a)

March 19, 2001 – Letter from USAC with decision on appeal: "Denied in Full" (Attachment #5a)

The March 19, 2001 letter from the USAC references a signed contract for new services dated 1/5/99. As noted in attachment #1a, the contract was signed 1/5/98, making it eligible for a preexisting contract. Should we have referenced Form 470 USCN: 474450000044604 from year 1 instead? We have been under the same multi-year contract with Ameritech for tariffed services for year 1, 2 and 3.

We realize this is a huge program with extensive application and reimbursement procedures. We do our best to meet the requirements with limited staff. Please consider our appeal. The Erate program has provided us with technology improvements for our students that would otherwise not have been possible to implement!

Sincerely,



Gary Staff
Deputy Superintendent
(616) 337-0115

Cc: Schools and Libraries Corporation
Box 125 – Correspondence Unit
80 South Jefferson Road
Whippany, NJ 07981

Attachment #1a

**AMERITECH CENTREX SERVICE****DISCLOSURE OF CUSTOMER TERMINATION LIABILITY****1. CUSTOMER LIABILITY FOR FULL TERMINATION OF SERVICE**

Termination Charges for full discontinuance of Ameritech Centrex Service at the request of Customer and prior to the end of the selected Service Term is calculated by Ameritech as follows:

Eighty percent (80%) of the contracted for station lines, as referenced on the attached Centrex Service Pricing Sheet MULTIPLIED times the number of remaining months in the selected Service Term, as referenced on the attached Confirmation of Service Order MULTIPLIED times fifty percent (50%).

2. CUSTOMER LIABILITY FOR PARTIAL TERMINATION OF SERVICE

In the event that Customer contracted for station line quantities fall below the Line Capacity Commitment noted on the attached Confirmation of Service Order the following applies:

Termination Charges for partial discontinuance of Ameritech Centrex Service at the request of Customer and prior to the end of the selected Service Term is calculated by Ameritech as follows:

Eighty percent (80%) of the Line Capacity Commitment, as referenced on the attached Confirmation of Service Order MULTIPLIED times the associated monthly rate(s), as referenced on the attached Centrex Service Pricing Sheet MULTIPLIED times the number of remaining months in the selected Service Term, as referenced on the attached Confirmation of Service Order MULTIPLIED times fifty percent (50%).

3. TERMINATION OF SERVICE DUE TO OFFICE MOVES

In the event Customer moves the principle service location, as referenced on the attached Ameritech Michigan Terms and Conditions page, termination charges will not be applicable if any of the following apply:

- The move is within its service wire center area and the same or greater number of lines exist after the move.
- Move of secondary location(s) in the same Ameritech Centrex Service system is moved within its serving wire center area or outside of its serving wire center area.
- Move is between wire center areas and both wire centers are served by Ameritech Michigan switches, with station lines not to exceed 500.
- Move is between wire centers served by an Ameritech Michigan switch and an off premises located Ameritech Michigan switch, with station lines not to exceed 300.

When the move of the principle service location is between wire centers, a new Confirmation of Service Order is required for the new location and the new Confirmation of Service Order must be for a period equal to or greater than the time remaining in the existing Confirmation of Service Order and for the same or greater number of contracted for station lines.

All station lines involved in a relocation of Ameritech Centrex Service are subject to then current installation and nonrecurring charges.

The following basic features are available with EKL where facilities permit at no additional charge:

Analog Line Pickups
Automatic dial
Automatic Line Preselect
Blind Transfer With Recall Id
Bridging
Call Forwarding Per Key
Call Request
Call Request w/Queue
Calling Number display
Calling Number display Intercom
Calling Reason Display
Display Capability
Executive Busy Override
Executive Busy Override Exempt
Feature Buttons
Group Intercom
Last Number Redial

Leave Message Activation
Listen On Hold
Make Set Busy
Make Set Busy Except w/Group Intercom
Message Retrieval Display
Message Waiting Activation Control
Message Waiting Indication Visual
Multiple Appearance Directory Number (SCA)
On Hook Dialing
Repeat Alert
Ringing Options for MADN
Secondary MADN Call Forward
Set Inspect
Short Hunt
Stop Hunt-Access Code
Time and Date Display
Time and Date Display

You have also ordered the following optional feature(s) which will be provided where facilities permit. The current prevailing rates and charges are:

Optional Features		Nonrecurring Charge	Cumulative Nonrecurring Charge	Monthly Rate	Cumulative Monthly Rate
700	PREMIUM FEATURE PKG	@	\$	@ 1.00	\$ 700.00
5	SPEED CALLING LONG LIST	@	\$	@ .40	\$ 2.00
1	6 PORT CONFERENCE CKT	@	\$	@ 57.50	\$ 57.50
1	SMDR -	@	\$	@ 60.00	\$ 60.00
59 MAD	MADN	@	\$	@ .25	\$ 14.75
44	SECONDARY NUMBERS	@	\$	@ 1.20	\$ 52.80
-----		@	\$	@	\$
-----		@	\$	@	\$
-----		@	\$	@	\$
-----		@	\$	@	\$
B. Total Centrex Optional Feature			\$		\$ 887.05
Nonrecurring Charges and Monthly Rates					
Centrex Grand Total			\$		\$ 7339.58

[Signature] 1/5/98
(Signature and Date)

Centrex Service Pricing Sheet

Customer orders and Ameritech agrees to provide the following Centrex service:

Service Term Selected: **60 Months**

Quantity	Description	Nonrecurring Charge	Cumulative Nonrecurring Charge	Monthly Rate	Cumulative Monthly Rate
1	System Charge - Establishment/Conversion	35.00	\$ 35.00	20.00	\$ 20.0
-----	Per Line Connection	@ \$ 42.00	\$		
	Exchange Access				
	Per Line Exchange Access				
25	Lines 1 thru 25			@ \$ 10.03	\$ 250.75
174	Lines 26 thru 199			@ \$ 6.32	\$ 1099.68
300	Lines 200 thru 499			@ \$ 5.49	\$ 1647.00
282	Lines 500 thru 999			@ \$ 4.57	\$ 1288.74
-----	Lines 1,000 +			@ \$ 3.59	\$
	Standard Centrex Line				
680	Per Centrex Intercommunications			@ \$ 2.36	\$ 1604.80
	Electronic Key Line (EKL) (DMS 100 only)*				
101	Per EKL Intercommunications:	@ \$ 15.00	\$	@ \$ 5.36	\$ 541.36
	Integrated Services Digital Network (ISDN)				
-----	Per ISDN Intercom (Custom):	@ \$ 225.00	\$	@ \$	\$
-----	Per ISDN Intercom (National):	@ \$ 225.00	\$	@ \$	\$

ISDN "B" and "D" Channel Applications must also be ordered in the Optional Feature Section.

A. Total Monthly and Nonrecurring
Centrex Charges

\$ 35.00 \$ 6452.33

In Addition to the above Centrex rates, you will be billed the then prevailing end-user Federal Access Line Charge authorized in the tariffs.

AMERITECH CENTREX SERVICE

CONFIRMATION OF SERVICE ORDER

Customer hereby acknowledges its order for Ameritech Centrex Service (the "Service"). Shown below is the period of Service selected by Customer (the "Service Term") and Line Capacity Commitment. Customer authorizes the Authorized Sales Distributor designated below to obtain copies of network service and billing records and to order and negotiate for the initial installation and coordination of the Service provided by Ameritech.

This Order is intended to serve as a confirmation of Customer's selection of the Service, Service Term and Line Capacity Commitment offered by Ameritech. The rates, terms and conditions under which the Service is provided, including applicable termination charges, are controlled by tariff except in Michigan where the Service is provided under the terms and conditions in the Agreement attached to this Order.

The monthly recurring rates which correspond to the Service and Service Term will apply for the time period shown below and will not be subject to Ameritech initiated increases during the Service Term.

Upon expiration of the Service Term, Customer may negotiate a new Service Term at the then-current rates for any Service terms available at such time. If Customer chooses not to negotiate a new Service Agreement and does not request discontinuance of the service, the rates will revert to the month-to-month basis rates then in effect for the Service.

If any or all of the Service ordered herein is canceled prior to installation or if the Service is terminated prior to the expiration of the Service Term, then the applicable cancellation or termination charges are due and payable. The termination charges are dependent upon the Service Term and Line Capacity Commitment designated by Customer.

SERVICE TERM: ☐ month-to-month ☐ 36 months ☒ 60 months ☐ 84 months ☐ other (ICB)

LINE CAPACITY COMMITMENT: ☐ 2 lines ☐ 7 lines ☐ 25 lines
☐ 50 lines ☐ 100 lines ☐ 200 lines
☒ 500+ lines

KALAMAZOO PUBLIC SCHOOLS

Company Name

616-337-0000

Billing Telephone Number

Signature of Customer

Gary L. Start

Printed Name

Assistant Superintendent Business and Finance

Title

January 5, 1996

Date

Signature of Ameritech

JANICE M. HANLEY

Printed Name

ACCOUNT MANAGER

Title

Date

JANICE HANLEY

Sales Representative

AMERITECH ENHANCED BUSINESS SERVICES

Company Name

Attachments: ☒ Terms of Agreement ☐ Service Guarantee ☐ Single Payment Option ☐ Deferred Payment Option

As used herein, Ameritech means Illinois Bell Telephone Company in Illinois, Indiana Bell Telephone Company, Incorporated in Indiana, Michigan Bell Telephone Company in Michigan, The Ohio Bell Telephone Company in Ohio, and Wisconsin Bell, Inc. in Wisconsin.

Ameritech Centrex Service

00 Month Service Term

Ameritech Michigan Terms and Conditions

The Service will be provided to KALAMAZOO PUBLIC SCHOOL's business located at 1220 HOWARD STREET, KALAMAZOO, Michigan 49008. Customer and Ameritech Michigan ("Ameritech") agree that the Service being provided pursuant to the Confirmation of Service Order, this Agreement and any Centrex Service Pricing Sheet added during the Service Term, constitute the entire Agreement between the parties, and supersedes all prior proposals or agreements, oral or written, and all other communications between the parties.

1. **Basic Features** - Where facilities permit the basic features listed below are available at no additional charge. After a Centrex line is activated any change to the line will result in the application of the station line feature addition or change charge specified in the tariff.

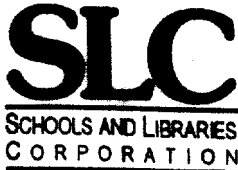
Call Diverting
Call Forwarding - All Calls
Call Forwarding - Busy
Call Forwarding - Don't Answer
Call Forwarding - Call Waiting
Call Hold
Call Pickup
Call Transfer (Intra-system) - All
Call Transfer (Inter-system) - Deluxe
Call Waiting

Cancel Call Waiting
Centrex Mode (standard for 7+ line sizes)
Conference Calling - Three Way
Consultation Hold
Data Call Protection
Direct Inward Dialing
Direct Outward Dialing
Distinctive Ringing & Call Waiting Tones
End to End Signaling
Equal Access for InterLATA Calling

Hunting Arrangements
Intercom Calling
Message Wtg. Indicator - Audible
Night Answer
Ring Reminder - Off
Short Hunt
Speed Calling Short
Touch Tone
Transfer Call - Restricted Station
Usage Billing - Line Number

2. **Optional Features and Additions** - Optional features are available to the Service. Customer may order additional station lines and any optional features activated at the establishment of the Service during the Service Term at the specified recurring rates and nonrecurring charges. Additional optional features which are available but are not specified herein may be ordered at the then prevailing rates and charges.
3. **Warranties and Limitation of Liability** - ANY OR ALL IMPLIED WARRANTIES OR MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE AND NY WARRANTIES, EXPRESS OR IMPLIED ARE EXCLUDED FROM THIS TRANSACTION. IN NO EVENT SHALL AMERITECH, OR ANY AFFILIATE OR AMERITECH, BE LIABLE FOR INDIRECT, SPECIAL, RELIANCE, INCIDENTAL, OR CONSEQUENTIAL DAMAGES, INCLUDING BUT NOT LIMITED TO LOST PROFITS, ARISING OUT OF OR IN CONJUNCTION WITH THIS AGREEMENT, REGARDLESS OF THE FORM OF ACTION, WHETHER IN AGREEMENT, INDEMNITY, WARRANTY, STRICT LIABILITY OR TORT, EXCEPT WHERE SUCH DAMAGES ARE THE DIRECT RESULT OF GROSS NEGLIGENCE OR INTENTIONAL ACTS ARE COMMITTED BY THE PARTY OR ITS AFFILIATE, THEIR EMPLOYEES, AGENTS OR REPRESENTATIVES.
4. **Governing Law** - If there is any inconsistency between the tariffs and this order, the tariffs shall govern. This contract shall be construed in accordance with the laws of the State of Michigan.
5. **Force Majeure** - Ameritech is not responsible for any delay or failure in performance caused by fire, strike, embargo, government action or inaction, military action, acts of a Public Enemy, inability to secure equipment or facilities, delays in transportation, acts or omissions of others, or any cause beyond the control of Ameritech.


(Signature and Date)



P.O. Box 4217
Iowa City, IA 52244-4217

Attachment #2a

KALAMAZOO PUBLIC SCHOOL DIST
Jim Rudnick
1220 HOWARD ST
KALAMAZOO, MI 49008-1871



DATE: 2/26/98

Important Notice from
The Schools and Libraries Corporation
about your FCC Form 470 Application

We are pleased to inform you that the Schools and Libraries Corporation (SLC) has received your properly completed Description of Services Requested (FCC Form 470), and has assigned to it the following Universal Service Control Number: 474450000044604. (Please record this number in a safe place. This number is used to track your Application and will be used to relate any subsequently filed Services Ordered and Certification Form(s) (FCC Form(s) 471) to this specific Application; this includes use by filers of any Forms 471 associated with this Form 470 application. Also, please refer to the number in any correspondence or inquiries about your Application with SLC.)

According to FCC rules, because your Form 470 lists only descriptions of services currently being provided under pre-existing contracts, it will not be necessary to post your application on the SLC web site. There is, however, a 28 day waiting period before the filing of an FCC Form 471 for qualified pre-existing contracts. Accordingly, one or more Schools and Libraries Universal Service Services Ordered and Certification Form(s) (FCC Form 471) related to this Form 470 may be submitted on or after 03-25-98. A properly completed Form 471, with a signed Form 471 certification, as well as a signed Form 470 certification, must be received by SLC no later than 04-15-98 in order to meet the SLC 75-day window.

A properly completed certification for your Form 470 has not been received and entered. Please keep in mind that while you may have submitted a certification, SLC may not yet have received and processed the certification, or your certification may not have been properly completed, in which case SLC has not accepted the certification. If you have questions about the status of your certification, please call SLC Client Service Bureau at 888-203-8100 and please have your form 470 application number in hand for the service representative. A properly completed certification is necessary before a funding commitment can be approved.

It is IMPORTANT to remember that not all requested services may necessarily be approved for discounts. Your application is subject to review by SLC before funds are committed for a determination of funding eligibility. (This review will consider eligibility of discount recipients, the contract signing dates of pre-existing contracts, and the eligibility of services for which discounts are requested.) In addition, availability of funds and compliance with all of the rules governing this program will be evaluated. Therefore, you should consider the possibility of a denial of funding or a level of funding below your request, and include appropriate contingencies in any potential contracts for any or all of the requested services.

If you have any questions, please call the SLC Client Service Bureau at 888-203-8100.

Phonics & Lang. Dict.

Approval by OMB
3060-0806

FCC Form

471

Schools and Libraries Universal Service Services Ordered and Certification Form

Estimated Average Burden Hours Per Response: 6 hours

This form asks schools and libraries to list the eligible telecommunications-related services they have ordered and estimate the annual charges for them so that the Schools and Libraries Corporation can set aside sufficient support to reimburse providers for services.

Please read instructions before completing.

(To be completed by each Billed Entity)

Block 1: Applicant Address and Identifications (School, library, or consortium desiring Universal Service funding.)

1. Name of Applicant (Billed Entity) Kalamazoo Public Schools		2. Funding Year 1998	
3a. NCES School Code (if individual school) or NCES Library Code (if individual library) 19950		3c. Billed Entity Number 131284	
4a. Type of Applicant (Check only one box) <input type="checkbox"/> school <input checked="" type="checkbox"/> school district <input type="checkbox"/> library or library consortium under the LSTA <input type="checkbox"/> consortium of multiple entities		4b. If applicant is a consortium, check all other boxes that apply: <input type="checkbox"/> includes non-government entities ineligible for support <input type="checkbox"/> region of a state <input type="checkbox"/> statewide <input type="checkbox"/> multi-state <input type="checkbox"/> state educational agency <input type="checkbox"/> local educational agency <input type="checkbox"/> educational services agency	
5. Applicant's Street Address, P.O. Box, or Route Number 1220 Howard Street			
City Kalamazoo	State MI	Zip Code 49008	Telephone Number 616/337-0159
E-mail Address rudnickjl@kalamazoo.k12.mi.us			
6. Contact Person's Name James L. Rudnick			
Street Address, P.O. Box, or Route Number (if different from Item 5)			
City	State	Zip Code	
Fill in all of the following (if available), and check the preferred mode of contact: <input checked="" type="checkbox"/> Telephone 616/337-0159			
<input type="checkbox"/> FAX 616/337-0153 <input type="checkbox"/> E-mail rudnickjl@kalamazoo.k12.mi.us <input type="checkbox"/> Mail			

Block 2: Purpose of Request

7 Purpose of Request: (Check all that apply, if any.)	
a. <input checked="" type="checkbox"/> Discount on contract(s) signed prior to a request being posted on the Administrator's website. Was an FCC Form 470 filed with regard to all the contract(s)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b. <input type="checkbox"/> Discount on contract(s) signed after a request being posted on the Administrator's website.	
c. <input type="checkbox"/> Minor modifications or supplement to existing contract(s) for which a Form 471 was already filed. 471 Application Number _____	

Block 3: Characteristics of Applicant and Applicant's Service Order (derived from FCC Form 470 Blocks 2 & 3)

8a. Number of students 11,775	8b. Number of library patrons
9. Number of buildings to be served 26	10. Number of rooms to be served 900

Contact Person's Name James L. Rudnick

and Phone Number: 616/337-0159

	Existing Services	Total Services After Order
11. Telecommunications Services		
a. Number of phones that have or require service (See instructions concerning extension phones and fax machines.)	800	850
b. Number of computers that have or require service		
c. Number of high bandwidth video conferencing links		
12. Internal Connections		
a. Number of buildings with at least some rooms connected		
b. Number of rooms connected		
c. Highest speed of connection		
13. Internet Access		
a. Number of dial up connections		
b. Highest speed of such dial up connections		
c. Number of direct connections	1	1
d. Highest speed of such direct connections	T-1	T-3

Block 4: Determining Discount Percentage

14. Fill in one line per school, library, or library consortium and calculate in the last line, an average discount rate for the billed entity. Attach additional pages if necessary. *Note:* If the applicant has already completed this chart for all of the same entities with data that is current, provide the "471 Application Number" (Item 3b), from that previous FCC Form 471 here:

(1) Name of Individual School or Library	(2) NCES or Comparable Code for School or Library (Obtain from Administrator)	(3) Urban or Rural	(4) <u>For Schools:</u> Number of Students <u>For Libraries:</u> NCES Code of a School in its District	(5) <u>For Schools:</u> Number of Students Eligible for National School Lunch Program	(6) Discount Calculated from Discount Matrix	(7) Check if School or Library will use "Shared Services" listed in Item 15.
Please see Section 14 attachments following						[]
						[]
						[]
						[]
						[]
						[]
FOR SHARED SERVICES ORDERED BY BILLED ENTITY (attach worksheet of calculations)						

Block 4: Determining Discount Percentages

14. Fill in one line per school, library, or library consortium and calculate in the last line, an average discount rate for the billed entity.

Attach additional pages if necessary. Note: If the applicant has already completed this chart for all of the same entities with data that is current, provide the "471 Application Number" (Item 3b), from that previous FCC Form 471 here: _____

(1) Name of Individual School or Library	(2) NCES Comparable Code for School or Library (Obtain from Administrator)	(3) Urban or Rural	(4) <i>For Schools:</i> Number of Students <i>For Libraries:</i> NCES Code of a School in its District	(5) <i>For Schools:</i> Number of Students Eligible for National School Lunch Program	(6) Discount Calculated from Discount Matrix	(7) Check if School or Library will use "Shared Services" listed in Item 15.
Arcadia	05653	Urban	304	192	80%	X
Chime	05655	Urban	366	182	80%	X
Edison	05656	Urban	457	419	90%	X
Greenwood	05657	Urban	187	122	80%	X
Indian Prairie	05659	Urban	249	100	60%	X
King-Westwood	05674	Urban	468	156	50%	X
Lakewood	05661	Urban	175	107	90%	X
Lincoln	05662	Urban	665	363	80%	X
Milwood	05664	Urban	640	383	80%	X
Northeastern	05666	Urban	506	369	80%	X
Northglade	05667	Urban	367	187	80%	X
Oakwood	05668	Urban	160	95	80%	X
Parkwood-Upjohn	05670	Urban	600	331	80%	X
Spring Valley	05672	Urban	408	280	80%	X
Washington	05673	Urban	379	319	90%	X
Winchell	05674	Urban	385	212	80%	X
Woods Lake	05669	Urban	510	327	80%	X
Woodward	05676	Urban	350	278	90%	X
Hillside	05658	Urban	642	276	60%	X
Milwood Middle	05665	Urban	587	364	80%	X
South	05671	Urban	463	296	80%	X
Kalamazoo Central	05677	Urban	1329	433	50%	X
Loy Norrix	05663	Urban	1239	526	60%	X
CEYF	00048	Urban	66	44	80%	X
Phoenix	00160	Urban	152	82	80%	X
Vine	00047	Urban	135	91	80%	X
FOR SHARED SERVICES ORDERED BY BILLED ENTITY (attach worksheet of calculations)					80%	

Kalamazoo Public Schools							
Item 14 Bottom Row Discount Calculation Worksheet							
(1) Name of Individual School or Library	(2) NCES Code	(3) Urban or Rural	(4) Number of Students	(5) Number of Students Eligible for National School Lunch Program	Percent Eligible for National School Lunch Program	(6) Discount Calculated from Matrix	# Students x Discount Rate
Arcadia	05653	Urban	304	192	63%	80%	243
Chime	05655	Urban	366	182	50%	80%	293
Edison	05656	Urban	457	419	92%	90%	411
Greenwood	05657	Urban	187	122	65%	80%	150
Indian Prairie	05659	Urban	249	100	40%	60%	149
King-Westwood	05674	Urban	468	156	33%	50%	234
Lakewood	05661	Urban	125	107	86%	90%	113
Lincoln	05662	Urban	665	363	55%	80%	532
Milwood	05664	Urban	640	383	60%	80%	512
Northeastern	05666	Urban	506	369	73%	80%	405
Northglade	05667	Urban	367	187	51%	80%	294
Oakwood	05668	Urban	160	95	59%	80%	128
Parkwood-Upjohn	05670	Urban	600	331	55%	80%	480
Spring Valley	05672	Urban	408	280	69%	80%	326
Washington	05673	Urban	379	319	84%	90%	341
Winchell	05674	Urban	385	212	55%	80%	308
Woods Lake	05669	Urban	510	327	64%	80%	408
Woodward	05676	Urban	350	278	79%	90%	315
Hillside	05658	Urban	642	276	43%	60%	385
Milwood Middle	05665	Urban	587	364	62%	80%	470
South	05671	Urban	463	296	64%	80%	370
Kalamazoo Central	05677	Urban	1329	433	33%	50%	665
Loy Norrix	05663	Urban	1239	526	42%	60%	743
CEYF	00048	Urban	66	44	67%	80%	53
Phoenix	00160	Urban	152	82	54%	80%	122
Vine	00047	Urban	135	91	67%	80%	108
District Total		Urban	11739	6534	56%	80%	8557
Total Eligible Students in All Schoo		8557					
Divided by Total Students		11739					
Percentage Eligible		73%					
District-Wide USF Discount Rate		80%					

Contact Person's Name James L. Rudnick

and Phone Number: 616/337-0159

Block 5: Services Ordered

15. "Shared" services: All EXCEPT site-specific, internal connections and dedicated ("private line") connections from only one school or library to an ISP or other end user.

(1)	(2)	CONTRACT			(6)	(7)	Amount		(10)	(11)
SLC Service Provider Number or Full Legal Name of Service Provider	Universal Service Control Number for Form 470 on which this is based	(3) Contract Number (if applicable)	(4) Award Date	(5) Expir- ation Date	Services or Products	Service Start Date	(8) Estimated One Time Pre- discount Cost	(9) Estimated Monthly Pre- discount Cost	Estimated Total Annual Prediscount, Cost	Percentage Discount (from Item 14)
143 001 262	474450000044604	391	1/1/98	12/31/98	Telecommunications Services	01/01/98		\$1,800.00	\$21,600.00	80.00%
					Internet Access					
					Internal Connections (Shared)					
143001727	474450000044604	616/337-0000	01/01/98	12/31/98	Telecommunications Services	01/05/98		\$22,000.00	\$264,000.00	80.00%
					Internet Access					
					Internal Connections (Shared)					
					Telecommunications Services					
					Internet Access					
					Internal Connections (Shared)					

Contact Person's Name James L. Rudnick and Phone Number: 616/337-0159

17. ☒ Check this box to confirm that, for each service provider listed in 15 and 16, above, a list is attached (as an appendix to this form) of all of the services that each service provider is providing to the billed entity. Service providers should provide these lists on request.

18. a. Total dollars of support allocated for this application for the entire funding year (calculated by administrator)

b. Amounts of support set aside for this application for the first six months of the year (calculated by administrator)

19. Provide the total estimated cost (pre-discount price) for the services you expect to order in the funding year following the one for which you are applying here. (This figure is not binding.) \$325,000

20. Is your order solely for basic telephone service? ☒ Yes ☐ No

Block 6: Certification and Signature

21. The applicant is eligible for support because it includes: (Check one or both.)

- a. ☒ schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801 (14) and (25), that do not operate as for-profit businesses and do not have endowments exceeding \$50 million; and/or
- b. ☐ libraries or library consortia eligible for assistance from a state library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any schools', including, but not limited to, elementary and secondary schools, colleges, or universities.

22. The school(s) or library(ies) I represent have secured access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to make effective use of the services purchased as well as to pay the discounted charges for eligible services.

23. All of the individual schools, libraries, and library consortia listed above in items 15 and 16 are covered by:

- a. ☐ an individual; and/or
- b. ☒ higher-level technology plan(s) for using the services requested in this application (if those services consist of other than voice services).

24. Status of technology plans (check one):

- a. ☒ Technology plan(s) has/have been approved; or
- b. ☐ Technology plan(s) will be approved by a state or other authorized body; or
- c. ☐ Technology plan(s) will be submitted to Schools and Libraries Corporation for approval.

25. I certify that the entities eligible for support that I am representing have complied with all applicable state and local laws regarding procurements of services for which support is being sought.

26. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

27. I understand that the discount level used for shared services is conditional, for future years, upon ensuring that the most disadvantaged schools and libraries that are treated as sharing in the service receive an appropriate share of benefits from those services.

28. I recognize that I may be audited pursuant to this application and will retain for five years any and all worksheets and other records that I rely upon to fill out this application.

29. I certify that I am authorized to submit this request on behalf of the above-named institution, that I have examined this request and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

30. Signature Gary Start

31. Date 4/7/96

32. Printed name of authorized person Gary Start

33. Title or position of authorized person Assistant Superintendent for Business & Finance

Persons willfully making false statements on this form can be punished by fine or forfeiture, under the Communications Act, 47 U.S.C. Secs. 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. Sec. 1001.

NOTICE TO INDIVIDUALS: Section 54.504 of the Federal Communication Commission's rules requires all schools and libraries ordering services that are eligible for and seeking universal service discounts to file this Services Ordered and Certification Form (FCC Form 471) with the Universal Service Administrator 47 C.F.R. § 54.504. The collection of information stems from the Commission's authority under Section 254 of the Communications Act of 1934, as amended, 47 U.S.C. § 254. The data in the report will be used to ensure that schools and libraries comply with the competitive bidding requirement contained in 47 C.F.R. § 54.504. All schools and libraries planning to order services eligible for universal service discounts must file this form themselves or as part of a consortium.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The FCC is authorized under the Communications Act of 1934, as amended, to collect the personal information we request in this form. We will use the information you provide to determine whether approving this application is in the public interest. If we believe there may be a violation or potential violation of a FCC statute, regulation, rule or order, your application may be referred to the Federal, state, or local agency responsible for investigating, prosecuting, enforcing or implementing the statute, rule, regulation or order. In certain cases, the information in your application may be disclosed to the Department of Justice or a court or adjudicative body when (a) the FCC; or (b) any employee of the FCC; or (c) the United States Government, is a party of a proceeding before the body or has an interest in the proceeding.

If you owe a past due debt to the federal government, the taxpayer identification number (such as your social security number) and other information you provide may also be disclosed to the Department of the Treasury Financial Management Service, other federal agencies and/or your employer to offset your salary, IRS tax refund or other payments to collect that debt. The FCC may also provide this information to these agencies through the matching of computer records when authorized.

With the exception of your social security number, if you do not provide the information we request on the form, the FCC may delay processing of your application or may return your application without action.

The foregoing Notice is required by the Privacy Act of 1974, Pub. L. No. 93-579, December 31, 1974, 5 U.S.C. § 552, and the Paperwork Reduction Act of 1995, Pub. L. No. 104-13, 44 U.S.C. § 3501, *et seq.*

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the reporting burden to the Federal Communications Commission, Performance Evaluation and Records Management, Washington, D.C. 20554.

This form should be submitted to: **Schools and Libraries Corporation**
P.O. Box 4217
Iowa City, Iowa 52244-4217
1-888-203-8100

AMERITECH
Centrex Service Pricing Sheet
SPIN 143001727

Customer orders and Ameritech agrees to provide the following Centrex service:

Service Term Selected: 60 Months

Quantity	Description	Nonrecurring Charge	Cumulative Nonrecurring Charge	Monthly Rate	Cumulative Monthly Rate
1	System Charge - Establishment/Conversion	35.00	\$ 35.00	20.00	\$ 20.0
-----	Per Line Connection	@ \$ 42.00	\$ _____		
	Exchange Access				
	Per Line Exchange Access				
25	Lines 1 thru 25			@ \$ 10.03	\$ 250.75
174	Lines 26 thru 199			@ \$ 6.32	\$ 1099.68
300	Lines 200 thru 499			@ \$ 5.49	\$ 1647.00
282	Lines 500 thru 999			@ \$ 4.57	\$ 1288.74
-----	Lines 1,000 +			@ \$ 3.59	\$ _____
	Standard Centrex Line				
680	Per Centrex Intercommunications			@ \$ 2.36	\$ 1604.80
	Electronic Key Line (EKL) (DMS 100 only)*				
101	Per EKL Intercommunications:	@ \$ 15.00	\$ _____	@ \$ 5.36	\$ 541.36
	Integrated Services Digital Network (ISDN)				
-----	Per ISDN Intercom (Custom):	@ \$ 225.00	\$ _____	@ \$ _____	\$ _____
-----	Per ISDN Intercom (National):	@ \$ 225.00	\$ _____	@ \$ _____	\$ _____

ISDN "B" and "D" Channel Applications must also be ordered in the Option al Feature Section.

A. Total Monthly and Nonrecurring
Centrex Charges \$ 35.00 \$ 6452.33

In Addition to the above Centrex rates, you will be billed the then prevailing end-user Federal Access Line Charge authorized in the tariffs.

The following basic features are available with EKL where facilities permit at no additional charge:

Analog Line Pickups
Automatic dial
Automatic Line Preselect
Blind Transfer With Recall Id
Bridging
Call Forwarding Per Key
Call Request
Call Request w/Queue
Calling Number display
Calling Number display Intercom
Calling Reason Display
Display Capability
Executive Busy Override
Executive Busy Override Exempt
Feature Buttons
Group Intercom
Last Number Redial

Leave Message Activation
Listen On Hold
Make Set Busy
Make Set Busy Except w/Group Intercom
Message Retrieval Display
Message Waiting Activation Control
Message Waiting Indication Visual
Multiple Appearance Directory Number (SCA)
On Hook Dialing
Repeat Alert
Ringing Options for MADN
Secondary MADN Call Forward
Set Inspect
Short Hunt
Stop Hunt-Access Code
Time and Date Display
Time and Date Display

You have also ordered the following optional feature(s) which will be provided where facilities permit. The current prevailing rates and charges are:

	<u>Optional Features</u>	<u>Nonrecurring Charge</u>	<u>Cumulative Nonrecurring Charge</u>	<u>Monthly Rate</u>	<u>Cumulative Monthly Rate</u>
700	PREMIUM FEATURE PKG	@	\$	@ 1.00	\$ 700.00
5	SPEED CALLING LONG LIST	@	\$	@ .40	\$ 2.00
1	6 PORT CONFERENCE CKT	@	\$	@ 57.50	\$ 57.50
1	SMDR -	@	\$	@ 60.00	\$ 60.00
59 MAD	MADN	@	\$	@ .25	\$ 14.75
44	SECONDARY NUMBERS	@	\$	@ 1.20	\$ 52.80
-----		@	\$	@	\$
-----		@	\$	@	\$
-----		@	\$	@	\$
-----		@	\$	@	\$
B. Total Centrex Optional Feature			\$		\$ 887.05
Nonrecurring Charges and Monthly Rates					
Centrex Grand Total			\$		\$ 7339.38

Don 2. [Signature] 1/5/98
(Signature and Date)

SPIN 143001262

Product/Location Report

Product/Location Name : KALAMAZOO PUBLIC SCHOOLS
Product/Location Number : 210367
Product/Location Telephone : 616-337-0000

America Plus Heritage*

<u>Usage</u>	<u>Calls</u>	<u>Minutes</u>	<u>Charges</u>
DOMESTIC USAGE	1,922	5,882.30	\$883.79
CANADIAN USAGE	6	7.10	3.15
MEXICAN USAGE	1	2.00	2.70
INTERNATIONAL USAGE	12	15.30	31.18
DIRECTORY ASSIST. USAGE	54	58.10	52.02
SUBTOTALS			
Gross Usage	1,995	5,964.80	972.84
NET USAGE CHARGES			\$972.84

<u>Equipment/Other</u>	<u>Qty</u>	<u>Period</u>	<u>Nonrecurring Charges</u>	<u>Monthly Charges</u>
PROJECT ACCOUNT CODES				\$5.00
Access Line Charge	275	03/07/98	0.00	756.25
NET EQUIPMENT/OTHER CHARGES			\$0.00	\$761.25

<u>Grand Totals</u>	<u>Nonrecurring Charges</u>	<u>Monthly Charges</u>
NET USAGE CHARGES		\$972.84
NET EQUIPMENT/OTHER CHARGES	0.00	761.25
TOTAL CHARGES BEFORE TAXES		1,734.09
Gross Receipts Tax & USF		47.68
REPORT GRAND TOTAL		\$1,781.77

SLC Funding Notification Synopsis for Application Number: 00007191

Funding Request Number:00004983 Funding Status: Funded
SPIN: 143001262 Service Provider Name: LCI International Telecom Corp.
Provider Contract Number: 391
Services Ordered: Telecommunications Services
Effective Date of Discount: 01/01/1998 Contract Expiration Date: 12/31/1998
Estimated Total Annual Pre-discount Cost: \$32,400.00
Discount Percentage Approved by SLC: 73%
Funding Commitment Decision: \$23,652.00 - FRN approved; modified by SLC
Funding Commitment Decision Explanation: The shared discount was corrected.

Funding Request Number:00004986 Funding Status: Funded
SPIN: 143001727 Service Provider Name: Ameritech-Michigan (aka Michigan Bell
Provider Contract Number: 616/337-0000
Services Ordered: Telecommunications Services
Effective Date of Discount: 01/05/1998 Contract Expiration Date: 12/31/1998
Estimated Total Annual Pre-discount Cost: \$396,000.00
Discount Percentage Approved by SLC: 73%
Funding Commitment Decision: \$289,080.00 - FRN approved; modified by SLC
Funding Commitment Decision Explanation: The shared discount was corrected.

Attachment #3a

HOME CANCEL HELP

FCC Form

Approval by OMB
3060-0806

470

Schools and Libraries Universal Service Program Description of Services Requested and Certification Form

I am sending in the list of individual billed entities (their zip codes and zip codes of their recipients of service) because I have more than 500 billed entities in Item 19, or in Item 20, or I have selected a state-wide check box in Item 19.

☐ Yes ☒ No

For applicants who check "Yes", the list is necessary to complete the certification process.

USCN: 866030000111137

- ☒ schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or
- ☐ libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

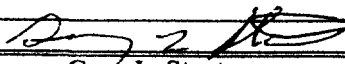
- ☒ individual technology plans and/or
- ☒ higher-level technology plans for using the services requested in this application (if those services consist of other than voice services).

- ☒ Technology plan(s) has/have been approved; or
- ☐ Technology plan(s) will be approved by a state or other authorized body; or
- ☐ Technology plan(s) will be submitted to Schools and Libraries Corporation for approval.

24. ☒ I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

25. ☒ I recognize that support under this program is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

26. ☒ I certify that I am authorized to submit this request on behalf of the above-named applicant, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

27. Signature of authorized person		28. Date	12/16/98
29. Printed name of authorized person	Gary L. Start		
30. Title or position of authorized person	Asst. Supt. Business, Finance & Ops.		

I am sending in the list of individual billed entities (their zip codes and zip codes of their recipients of service) because I have more than 500 billed entities in Item 19, or in Item 20, or I have selected a state-wide check box in Item 19.

☐ Yes ☒ No

For applicants who check "Yes", the list is necessary to complete the certification process.

USCN: 866030000111137

23. Do you have any of the following?

a. ☒ schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or

b. ☐ libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

24. Do you have any of the following?

a. ☒ individual technology plans and/or

b. ☒ higher-level technology plans for using the services requested in this application (if those services consist of other than voice services).

25. Do you have any of the following?

a. ☒ Technology plan(s) has/have been approved; or

b. ☐ Technology plan(s) will be approved by a state or other authorized body; or

c. ☐ Technology plan(s) will be submitted to Schools and Libraries Corporation for approval.

24. ☒ I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be used for any other purpose.

USCN: 866030000111137
KALAMAZOO PUBLIC SCHOOL DIST
1220 HOWARD ST
KALAMAZOO, MI 49008-1871

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With the exception of your social security number, if you do not provide the information we request on the form, the FCC may delay processing of your application or may return your application without action.

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Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the reporting burden to the Federal Communications Commission, Performance Evaluation and Records Management, Washington, D.C. 20554.

This form should be submitted to: SLC - Form 470
P.O. Box 7026
Lawrence, KS 66044-7026
1-888-203-8100

Phone Service - POTS
12/10/98

REFERENCE AREA

S&L AREA

PROVIDER AREA

HELP

**Schools and Libraries Service Program
Description of Services Requested and Certification Form
New Application**

.....

Hot Tips Save You Time!
If you haven't done so already, please take the
time to review the Web Site Instructions located in the Reference Area.

**Enter NCES Code or Zip Code or Billed Entity
Number and Click Next:**

NCES Code:		
State: <input type="text" value="26"/>	District: <input type="text" value="19950"/>	School/Library: <input type="text"/>
OR		
Zip Code: <input type="text"/>		
OR		
Billed Entity Number: <input type="text"/>		